|                            | 2012 |               |     | 2013 |               |     | 2014 |               |     | 2015 |               |     | 2016 |               |     | 2017 |               |     |
|----------------------------|------|---------------|-----|------|---------------|-----|------|---------------|-----|------|---------------|-----|------|---------------|-----|------|---------------|-----|
| All 7(A)                   | \$   | 4,721,640,100 |     | \$   | 5,709,281,200 |     | \$   | 5,588,975,000 |     | \$   | 7,073,810,800 |     | \$   | 7,540,193,400 |     | \$   | 8,390,096,500 |     |
| Ethnicity                  |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |
| All Minority               | \$   | 1,181,758,400 | 25% | \$   | 1,526,490,100 | 27% | \$   | 1,609,749,300 | 29% | \$   | 2,008,851,700 | 28% | \$   | 2,229,713,700 | 30% | \$   | 2,671,288,700 | 32% |
| AMERICAN INDIAN            | \$   | 23,094,300    | 0%  | \$   | 27,103,800    | 0%  | \$   | 22,861,000    | 0%  | \$   | 39,293,000    | 1%  | \$   | 24,841,900    | 0%  | \$   | 51,030,300    | 1%  |
| ASIAN OR PACIFI            | \$   | 862,449,100   | 18% | \$   | 1,134,781,900 | 20% | \$   | 1,205,510,300 | 22% | \$   | 1,437,158,400 | 20% | \$   | 1,643,681,600 | 22% | \$   | 1,932,650,800 | 23% |
| BLACK                      | \$   | 76,001,400    | 2%  | \$   | 95,261,100    | 2%  | \$   | 112,915,500   | 2%  | \$   | 129,207,900   | 2%  | \$   | 155,133,600   | 2%  | \$   | 195,269,900   | 2%  |
| HISPANIC                   | \$   | 220,213,600   | 5%  | \$   | 269,343,300   | 5%  | \$   | 268,462,500   | 5%  | \$   | 403,192,400   | 6%  | \$   | 406,056,600   | 5%  | \$   | 492,337,700   | 6%  |
| MULTI-GROUP                | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  |
| UNDETERMINED               | \$   | 454,349,700   | 10% | \$   | 656,794,900   | 12% | \$   | 868,625,600   | 16% | \$   | 969,336,900   | 14% | \$   | 1,019,400,100 | 14% | \$   | 1,237,423,500 | 15% |
| WHITE                      | \$   | 3,085,532,000 | 65% | \$   | 3,525,996,200 | 62% | \$   | 3,110,600,100 | 56% | \$   | 4,095,622,200 | 58% | \$   | 4,291,079,600 | 57% | \$   | 4,481,384,300 | 53% |
| Gender                     |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |      |               |     |
| Not Reported               | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  |
| Female Owned 50% or less   | \$   | 785,369,400   | 17% | \$   | 902,817,000   | 16% | \$   | 924,651,700   | 17% | \$   | 1,125,303,700 | 16% | \$   | 1,215,321,000 | 16% | \$   | 1,279,751,300 | 15% |
| Female Owned more than 50% | \$   | 600,604,300   | 13% | \$   | 726,684,600   | 13% | \$   | 686,774,200   | 12% | \$   | 908,632,200   | 13% | \$   | 1,078,138,900 | 14% | \$   | 1,237,072,800 | 15% |
| Male Owned                 | \$   | 3,335,666,400 | 71% | \$   | 4,079,779,600 | 71% | \$   | 3,977,549,100 | 71% | \$   | 5,039,874,900 | 71% | \$   | 5,246,733,500 | 70% | \$   | 5,873,272,400 | 70% |
| Veteran                    | \$   | 198,698,200   | 4%  | \$   | 202,297,700   | 4%  | \$   | 191,940,000   | 3%  | \$   | 347,416,200   | 5%  | \$   | 388,929,700   | 5%  | \$   | 311,346,000   | 4%  |
| EXISTING BUSINESS          | \$   | 3,441,623,300 | 73% | \$   | 4,231,315,000 | 74% | \$   | 4,019,185,400 | 72% | \$   | 4,741,041,900 | 67% | \$   | 4,790,239,900 | 64% | \$   | 5,375,213,900 | 64% |
| NEW BUSINESS               | \$   | 1,271,863,100 | 27% | \$   | 1,469,595,200 | 26% | \$   | 1,551,879,700 | 28% | \$   | 2,314,053,400 | 33% | \$   | 2,725,502,000 | 36% | \$   | 2,991,770,900 | 36% |
| Rural                      | \$   | 800,821,300   | 17% | \$   | 825,822,900   | 14% | \$   | 928,936,900   | 17% | \$   | 1,200,085,800 | 17% | \$   | 1,188,788,900 | 16% | \$   | 1,191,993,600 | 14% |
| Urban                      | \$   | 3,920,818,800 | 83% | \$   | 4,883,458,300 | 86% | \$   | 4,660,038,100 | 83% | \$   | 5,873,725,000 | 83% | \$   | 6,351,404,500 | 84% | \$   | 7,198,102,900 | 86% |
| Export                     | \$   | 151,257,400   | 3%  | \$   | 311,322,600   | 5%  | \$   | 381,461,800   | 7%  | \$   | 456,852,400   | 6%  | \$   | 458,079,300   | 6%  | \$   | 1,155,139,300 | 14% |
| CAPLine                    | \$   | 90,302,100    | 2%  | \$   | 189,223,800   | 3%  | \$   | 127,677,200   | 2%  | \$   | 161,958,500   | 2%  | \$   | 104,400,000   | 1%  | \$   | 81,464,400    | 1%  |
| PLP                        | \$   | 2,421,208,900 | 51% | \$   | 3,114,235,100 | 55% | \$   | 3,309,919,300 | 59% | \$   | 4,360,855,000 | 62% | \$   | 4,802,931,700 | 64% | \$   | 5,727,026,400 | 68% |
| Express                    | \$   | 577,028,200   | 12% | \$   | 556,810,700   | 10% | \$   | 533,812,200   | 10% | \$   | 686,683,300   | 10% | \$   | 705,911,500   | 9%  | \$   | 658,748,000   | 8%  |
| \$150K and Under           | \$   | 483,033,600   | 10% | \$   | 468,756,400   | 8%  | \$   | 529,770,100   | 9%  | \$   | 716,853,500   | 10% | \$   | 734,332,500   | 10% | \$   | 696,962,700   | 8%  |
| >\$150K - \$350K           | \$   | 659,575,900   | 14% | \$   | 730,027,000   | 13% | \$   | 657,805,800   | 12% | \$   | 808,701,700   | 11% | \$   | 868,533,600   | 12% | \$   | 914,379,600   | 11% |
| >\$350K - \$2M             | \$   | 2,438,010,100 | 52% | \$   | 3,024,567,000 | 53% | \$   | 2,810,178,800 | 50% | \$   | 3,353,962,000 | 47% | \$   | 3,655,990,100 | 48% | \$   | 3,832,548,700 | 46% |
| >\$2M                      | \$   | 1,141,020,500 | 24% | \$   | 1,485,930,800 | 26% | \$   | 1,591,220,300 | 28% | \$   | 2,194,293,600 | 31% | \$   | 2,281,337,200 | 30% | \$   | 2,946,205,500 | 35% |

All Activity illustrated above is as of 02/10 for each FY listed.

|                            | 2012   |     | 2013   |     | 2014   | 2015 |        | 2016 |        | 2017 |        |     |
|----------------------------|--------|-----|--------|-----|--------|------|--------|------|--------|------|--------|-----|
| All 7(A)                   | 14,698 |     | 15,118 |     | 15,213 |      | 19,558 |      | 20,858 |      | 19,888 |     |
| Ethnicity                  |        |     |        |     |        |      |        |      |        |      |        |     |
| All Minority               | 3,193  | 22% | 3,439  | 23% | 3,673  | 24%  | 4,650  | 24%  | 5,460  | 26%  | 5,164  | 26% |
| AMERICAN INDIAN            | 121    | 1%  | 125    | 1%  | 121    | 1%   | 137    | 1%   | 125    | 1%   | 143    | 1%  |
| ASIAN OR PACIFI            | 1,649  | 11% | 1,883  | 12% | 2,015  | 13%  | 2,471  | 13%  | 2,789  | 13%  | 2,668  | 13% |
| BLACK                      | 404    | 3%  | 367    | 2%  | 442    | 3%   | 572    | 3%   | 770    | 4%   | 746    | 4%  |
| HISPANIC                   | 1,019  | 7%  | 1,064  | 7%  | 1,095  | 7%   | 1,470  | 8%   | 1,776  | 9%   | 1,607  | 8%  |
| MULTI-GROUP                | -      | 0%  | -      | 0%  | -      | 0%   | -      | 0%   | -      | 0%   | -      | 0%  |
| UNDETERMINED               | 1,330  | 9%  | 1,539  | 10% | 1,828  | 12%  | 2,777  | 14%  | 2,539  | 12%  | 2,764  | 14% |
| WHITE                      | 10,175 | 69% | 10,140 | 67% | 9,712  | 64%  | 12,131 | 62%  | 12,859 | 62%  | 11,960 | 60% |
| Gender                     |        |     |        |     |        |      |        |      |        |      |        |     |
| Not Reported               | -      | 0%  | -      | 0%  | -      | 0%   | -      | 0%   | -      | 0%   | -      | 0%  |
| Female Owned 50% or less   | 2,302  | 16% | 2,376  | 16% | 2,385  | 16%  | 2,855  | 15%  | 2,947  | 14%  | 2,731  | 14% |
| Female Owned more than 50% | 2,420  | 16% | 2,472  | 16% | 2,488  | 16%  | 3,409  | 17%  | 3,830  | 18%  | 3,625  | 18% |
| Male Owned                 | 9,976  | 68% | 10,270 | 68% | 10,340 | 68%  | 13,294 | 68%  | 14,081 | 68%  | 13,532 | 68% |
| Veteran                    | 786    | 5%  | 743    | 5%  | 718    | 5%   | 910    | 5%   | 1,055  | 5%   | 1,025  | 5%  |
| EXISTING BUSINESS          | 10,143 | 69% | 10,422 | 69% | 10,537 | 69%  | 13,125 | 67%  | 12,636 | 61%  | 12,391 | 62% |
| NEW BUSINESS               | 4,547  | 31% | 4,686  | 31% | 4,652  | 31%  | 6,392  | 33%  | 8,188  | 39%  | 7,470  | 38% |
| Rural                      | 2,096  | 14% | 1,818  | 12% | 2,498  | 16%  | 3,118  | 16%  | 3,524  | 17%  | 3,041  | 15% |
| Urban                      | 12,602 | 86% | 13,300 | 88% | 12,715 | 84%  | 16,440 | 84%  | 17,334 | 83%  | 16,847 | 85% |
| Export                     | 274    | 2%  | 382    | 3%  | 493    | 3%   | 547    | 3%   | 591    | 3%   | 1,399  | 7%  |
| CAPLine                    | 119    | 1%  | 247    | 2%  | 173    | 1%   | 210    | 1%   | 156    | 1%   | 126    | 1%  |
| PLP                        | 3,884  | 26% | 4,230  | 28% | 3,885  | 26%  | 4,787  | 24%  | 5,484  | 26%  | 6,993  | 35% |
| Express                    | 7,825  | 53% | 7,190  | 48% | 7,477  | 49%  | 10,064 | 51%  | 10,797 | 52%  | 9,148  | 46% |
| \$150K and Under           | 8,769  | 60% | 8,180  | 54% | 8,856  | 58%  | 11,783 | 60%  | 12,602 | 60%  | 10,984 | 55% |
| >\$150K - \$350K           | 2,642  | 18% | 2,895  | 19% | 2,550  | 17%  | 3,127  | 16%  | 3,287  | 16%  | 3,463  | 17% |
| >\$350K - \$2M             | 2,911  | 20% | 3,558  | 24% | 3,287  | 22%  | 3,935  | 20%  | 4,220  | 20%  | 4,504  | 23% |
| >\$2M                      | 376    | 3%  | 485    | 3%  | 520    | 3%   | 713    | 4%   | 749    | 4%   | 937    | 5%  |

All Activity illustrated above is as of 02/10 for each FY listed.

|                            | 2012 |               |     | 2013 |               |     | 2014 |               |     | 2015                |     |    | 2016          |     |    | 2017          |     |  |
|----------------------------|------|---------------|-----|------|---------------|-----|------|---------------|-----|---------------------|-----|----|---------------|-----|----|---------------|-----|--|
| All 504                    | \$   | 1,861,514,000 |     | \$   | 1,877,620,000 |     | \$   | 1,416,031,000 |     | \$<br>1,424,168,000 |     | \$ | 1,609,024,000 |     | \$ | 1,754,918,000 |     |  |
| Ethnicity                  |      |               |     |      |               |     |      |               |     |                     |     |    |               |     |    |               |     |  |
| All Minority               | \$   | 399,811,000   | 21% | \$   | 430,148,000   | 23% | \$   | 348,099,000   | 25% | \$<br>358,468,000   | 25% | \$ | 460,921,000   | 29% | \$ | 548,076,000   | 31% |  |
| AMERICAN INDIAN            | \$   | 2,602,000     | 0%  | \$   | 842,000       | 0%  | \$   | 1,748,000     | 0%  | \$<br>2,689,000     | 0%  | \$ | 4,185,000     | 0%  | \$ | 760,000       | 0%  |  |
| ASIAN OR PACIFI            | \$   | 287,766,000   | 15% | \$   | 319,100,000   | 17% | \$   | 256,715,000   | 18% | \$<br>231,162,000   | 16% | \$ | 337,441,000   | 21% | \$ | 398,878,000   | 23% |  |
| BLACK                      | \$   | 22,659,000    | 1%  | \$   | 35,799,000    | 2%  | \$   | 18,137,000    | 1%  | \$<br>19,542,000    | 1%  | \$ | 16,509,000    | 1%  | \$ | 39,189,000    | 2%  |  |
| HISPANIC                   | \$   | 86,784,000    | 5%  | \$   | 74,407,000    | 4%  | \$   | 71,499,000    | 5%  | \$<br>105,075,000   | 7%  | \$ | 102,786,000   | 6%  | \$ | 109,249,000   | 6%  |  |
| MULTI-GROUP                | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$<br>-             | 0%  | \$ | -             | 0%  | \$ | -             | 0%  |  |
| UNDETERMINED               | \$   | 95,560,000    | 5%  | \$   | 142,448,000   | 8%  | \$   | 124,546,000   | 9%  | \$<br>123,370,000   | 9%  | \$ | 128,078,000   | 8%  | \$ | 138,536,000   | 8%  |  |
| WHITE                      | \$   | 1,366,143,000 | 73% | \$   | 1,305,024,000 | 70% | \$   | 943,386,000   | 67% | \$<br>942,330,000   | 66% | \$ | 1,020,025,000 | 63% | \$ | 1,068,306,000 | 61% |  |
| Gender                     |      |               |     |      |               |     |      |               |     |                     |     |    |               |     |    |               |     |  |
| Not Reported               | \$   | -             | 0%  | \$   | -             | 0%  | \$   | -             | 0%  | \$<br>-             | 0%  | \$ | -             | 0%  | \$ | -             | 0%  |  |
| Female Owned 50% or less   | \$   | 9,219,000     | 0%  | \$   | 8,489,000     | 0%  | \$   | 6,170,000     | 0%  | \$<br>5,661,000     | 0%  | \$ | 4,918,000     | 0%  | \$ | 65,494,000    | 4%  |  |
| Female Owned more than 50% | \$   | 205,104,000   | 11% | \$   | 226,968,000   | 12% | \$   | 153,628,000   | 11% | \$<br>174,337,000   | 12% | \$ | 199,803,000   | 12% | \$ | 200,591,000   | 11% |  |
| Male Owned                 | \$   | 1,647,191,000 | 88% | \$   | 1,642,163,000 | 87% | \$   | 1,256,233,000 | 89% | \$<br>1,244,170,000 | 87% | \$ | 1,404,303,000 | 87% | \$ | 1,488,833,000 | 85% |  |
| Veteran                    | \$   | 103,620,000   | 6%  | \$   | 70,696,000    | 4%  | \$   | 57,610,000    | 4%  | \$<br>54,727,000    | 4%  | \$ | 52,061,000    | 3%  | \$ | 53,168,000    | 3%  |  |
| EXISTING BUSINESS          | \$   | 1,630,462,000 | 88% | \$   | 1,595,598,000 | 85% | \$   | 1,173,096,000 | 83% | \$<br>1,192,317,000 | 84% | \$ | 1,308,919,000 | 81% | \$ | 1,502,596,000 | 86% |  |
| NEW BUSINESS               | \$   | 231,052,000   | 12% | \$   | 282,022,000   | 15% | \$   | 242,935,000   | 17% | \$<br>231,851,000   | 16% | \$ | 300,105,000   | 19% | \$ | 252,322,000   | 14% |  |
| Rural                      | \$   | 429,603,000   | 23% | \$   | 417,049,000   | 22% | \$   | 315,674,000   | 22% | \$<br>326,660,000   | 23% | \$ | 358,528,000   | 22% | \$ | 370,406,000   | 21% |  |
| Urban                      | \$   | 1,431,911,000 | 77% | \$   | 1,460,571,000 | 78% | \$   | 1,100,357,000 | 78% | \$<br>1,097,508,000 | 77% | \$ | 1,250,496,000 | 78% | \$ | 1,384,512,000 | 79% |  |
| Export                     | \$   | 54,272,000    | 3%  | \$   | 61,890,000    | 3%  | \$   | 76,069,000    | 5%  | \$<br>71,076,000    | 5%  | \$ | 61,612,000    | 4%  | \$ | 19,932,000    | 1%  |  |
| \$150K and Under           | \$   | 35,319,000    | 2%  | \$   | 33,671,000    | 2%  | \$   | 25,423,000    | 2%  | \$<br>20,893,000    | 1%  | \$ | 19,793,000    | 1%  | \$ | 23,502,000    | 1%  |  |
| >\$150K - \$350K           | \$   | 214,075,000   | 12% | \$   | 214,890,000   | 11% | \$   | 142,360,000   | 10% | \$<br>144,741,000   | 10% | \$ | 133,637,000   | 8%  | \$ | 149,070,000   | 8%  |  |
| >\$350K - \$2M             | \$   | 1,132,020,000 | 61% | \$   | 1,139,120,000 | 61% | \$   | 844,190,000   | 60% | \$<br>894,524,000   | 63% | \$ | 874,125,000   | 54% | \$ | 985,088,000   | 56% |  |
| >\$2M                      | \$   | 480,100,000   | 26% | \$   | 489,939,000   | 26% | \$   | 404,058,000   | 29% | \$<br>364,010,000   | 26% | \$ | 581,469,000   | 36% | \$ | 597,258,000   | 34% |  |

|                            | 2012  |     | 2013  | 2014 |       | 2015 |       | 2016 |       | 2017 |       |     |
|----------------------------|-------|-----|-------|------|-------|------|-------|------|-------|------|-------|-----|
| All 504                    | 2,807 |     | 2,813 |      | 1,997 |      | 1,996 |      | 1,957 |      | 2,190 |     |
| Ethnicity                  |       |     |       |      |       |      |       |      |       |      |       |     |
| All Minority               | 556   | 20% | 581   | 21%  | 400   | 20%  | 422   | 21%  | 416   | 21%  | 518   | 24% |
| AMERICAN INDIAN            | 7     | 0%  | 2     | 0%   | 3     | 0%   | 7     | 0%   | 5     | 0%   | 2     | 0%  |
| ASIAN OR PACIFI            | 337   | 12% | 356   | 13%  | 226   | 11%  | 228   | 11%  | 234   | 12%  | 308   | 14% |
| BLACK                      | 48    | 2%  | 52    | 2%   | 30    | 2%   | 32    | 2%   | 24    | 1%   | 48    | 2%  |
| HISPANIC                   | 164   | 6%  | 171   | 6%   | 141   | 7%   | 155   | 8%   | 153   | 8%   | 160   | 7%  |
| MULTI-GROUP                | -     | 0%  | -     | 0%   | -     | 0%   | -     | 0%   | -     | 0%   | -     | 0%  |
| UNDETERMINED               | 131   | 5%  | 171   | 6%   | 145   | 7%   | 144   | 7%   | 155   | 8%   | 149   | 7%  |
| WHITE                      | 2,120 | 76% | 2,061 | 73%  | 1,452 | 73%  | 1,430 | 72%  | 1,386 | 71%  | 1,523 | 70% |
| Gender                     |       |     |       |      |       |      |       |      |       |      |       |     |
| Not Reported               | -     | 0%  | -     | 0%   | -     | 0%   | -     | 0%   | -     | 0%   | -     | 0%  |
| Female Owned 50% or less   | 12    | 0%  | 12    | 0%   | 6     | 0%   | 9     | 0%   | 7     | 0%   | 108   | 5%  |
| Female Owned more than 50% | 390   | 14% | 431   | 15%  | 301   | 15%  | 306   | 15%  | 316   | 16%  | 325   | 15% |
| Male Owned                 | 2,405 | 86% | 2,370 | 84%  | 1,690 | 85%  | 1,681 | 84%  | 1,634 | 83%  | 1,757 | 80% |
| Veteran                    | 155   | 6%  | 137   | 5%   | 98    | 5%   | 85    | 4%   | 95    | 5%   | 83    | 4%  |
| EXISTING BUSINESS          | 2,486 | 89% | 2,492 | 89%  | 1,712 | 86%  | 1,705 | 85%  | 1,696 | 87%  | 1,919 | 88% |
| NEW BUSINESS               | 321   | 11% | 321   | 11%  | 285   | 14%  | 291   | 15%  | 261   | 13%  | 271   | 12% |
| Rural                      | 763   | 27% | 698   | 25%  | 487   | 24%  | 506   | 25%  | 488   | 25%  | 566   | 26% |
| Urban                      | 2,044 | 73% | 2,115 | 75%  | 1,510 | 76%  | 1,490 | 75%  | 1,469 | 75%  | 1,624 | 74% |
| Export                     | 68    | 2%  | 70    | 2%   | 79    | 4%   | 82    | 4%   | 61    | 3%   | 18    | 1%  |
| \$150K and Under           | 324   | 12% | 313   | 11%  | 230   | 12%  | 184   | 9%   | 183   | 9%   | 208   | 9%  |
| >\$150K - \$350K           | 863   | 31% | 883   | 31%  | 592   | 30%  | 587   | 29%  | 540   | 28%  | 594   | 27% |
| >\$350K - \$2M             | 1,460 | 52% | 1,460 | 52%  | 1,051 | 53%  | 1,106 | 55%  | 1,052 | 54%  | 1,200 | 55% |
| >\$2M                      | 160   | 6%  | 157   | 6%   | 124   | 6%   | 119   | 6%   | 182   | 9%   | 188   | 9%  |

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